

Sale of Government Securities in 2024

Government Securities	Sold Nominal Amount in 2024 (EUR million)
Government Bonds sold in auctions	3,460.1
Government Bonds sold in syndication*	3,000.0
Treasury Bills	0.0
Total*	6,460.1

* this data refers to the date 6.3.2024, when the syndicated sale will be settled

Overview of the Government Bond Sales via Auctions

A special auction Dutch type with opening of two new government bonds - 5 February 2024.

Bond	ISIN	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yields to maturity (% p.a.)
				Bids	Accept	Average
249	SK4000024675	07.02.2026	3,000	1,294.0	836.5	3.2623
248	SK4000024683	07.02.2028	3,000	882.0	568.0	3.0971
Total				2,176.0	1,404.5	

A regular auction American Type, Competitive Part - 19 February 2024, Non-competitive Part - 20 February 2024 with Coefficient 20%.

Bond	ISIN	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yields to maturity (% p.a.)			Compet. part (EUR million)		Non-competitive part (EUR million)	
				Bids	Accept	Min.	Average	Max.	Accept	Offered	Sold	
241	SK4000017380	17.06.2027	0.125	308.0	141.0	3.227	3.265	3.286	123.0	21.6	18.0	
244	SK4000021986	19.10.2032	4.000	305.4	190.4	3.495	3.519	3.526	185.0	36.0	5.4	
247	SK4000023230	08.06.2033	3.625	270.9	184.3	3.500	3.534	3.541	172.1	33.1	12.2	
233	SK4120013400	17.10.2047	2.000	262.6	95.6	3.979	4.000	4.009	87.0	16.0	8.6	
Total				1,146.9	611.3				567.1	106.7	44.2	

Overview of the Government Bond Sales via Syndication in the Current Month

Bond	ISIN	Settlement date	Maturity	Coupon (% p.a.)	Nominal amount (EUR million)		Accepted yield to maturity (% p.a.)
					Bids	Accept	
250	SK4000024865	06.03.2024	06.03.2034	3.750	6,800.0	3,000.0	3.780

More information on syndicated issue of GB 250: [Press Release](#)

Auctions of the Government Bonds in 2024

Auction date	15.1.	19.2.	18.3.	15.4.	20.5.	17.6.	15.7.	19.8.	16.9.	21.10.	18.11.	16.12.
Settlement date	17.1.	21.2.	20.3.	17.4.	22.5.	19.6.	17.7.	21.8.	18.9.	23.10.	20.11.	18.12.

Government Bond Lines Available for Tapping

Bond	ISIN	Issue date	Maturity	Remaining maturity (years)	Coupon (% p.a.)	Outstanding (EUR million)	Available (EUR million)
249	SK4000024675	07.02.2024	07.02.2026	1.94	3.000	836.5	663.5
241	SK4000017380	17.06.2020	17.06.2027	3.30	0.125	1,793.8	206.2
248	SK4000024683	07.02.2024	07.02.2028	3.94	3.000	568.8	2,432.2
244	SK4000021986	19.10.2022	19.10.2032	8.64	4.000	2,956.2	43.8
247	SK4000023230	08.06.2023	08.06.2033	9.27	3.625	2,792.3	2,207.7
250*	SK4000023230	06.03.2024	06.03.2034	10.01	3.750	3,000.0	2,000.0
245	SK4000022539	23.02.2023	23.02.2035	10.98	3.750	2,909.0	2,091.0
242	SK4000018958	21.04.2021	21.04.2036	12.14	0.375	3,577.0	1,423.0
246	SK4000022547	23.02.2023	23.02.2043	18.98	4.000	1,500.0	3,500.0
233	SK4120013400	17.10.2017	17.10.2047	23.63	2.000	3,367.9	1,632.1
243	SK4000019857	13.10.2021	13.10.2051	27.62	1.000	2,581.9	2,418.1
235	SK4120014184	12.06.2018	12.06.2068	44.28	2.250	675.3	4,324.7
Total*						26,557.9	22,942.1

* this data refers to the date 6.3.2024, when the syndicated sale will be settled

State Budget Balance

The state budget deficit reached EUR 1,224.1 million at the end of the month.

State Financial Liabilities

The financial liabilities of Slovakia are presented without the sources from The State Treasury and money market loans as of the end of the month. Contingent liabilities are not included as well.

Financial liability type	Financial liability value (EUR million)
Government Bonds	63,745.9
Treasury Bills	0.0
Government Loans	4,022.2
Total	67,768.1

Outlook for March 2024

The auction of government bonds will take place on 18 March 2024.

ARDAL will announce the offered bonds on 11 March 2024 (7 calendar days before the auction).

State Debt Securities Ownership – Share of Domestic and Foreign Investors on the State Debt Securities Registered in the CDCP and Listed on the Bratislava Stock Exchange (in %).

Date	31.12.2019	31.12.2020	31.12.2021	31.12.2022	31.12.2023	29.02.2024
Government Bonds	100.0	100.0	100.0	100.0	100.0	100.0
Residents	48.7	52.8	55.2	56.9	51.8	50.6
- banks	44.2	49.0	52.0	53.5	48.9	47.8
- legal person	4.5	3.8	3.2	3.4	2.9	2.8
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	51.3	47.2	44.8	43.1	48.2	49.4
Treasury Bills	0.0	100.0	0.0	0.0	0.0	0.0
Residents	0.0	56.5	0.0	0.0	0.0	0.0
- banks	0.0	55.5	0.0	0.0	0.0	0.0
- legal person	0.0	1.0	0.0	0.0	0.0	0.0
- individual person	0.0	0.0	0.0	0.0	0.0	0.0
Non residents	0.0	43.5	0.0	0.0	0.0	0.0